UNION'S ROLE IN CONNECTION WITH INVESTIGATIVE EXAMINATIONS

| UNIONS CAN | UNIONS CANNOT |
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| Designate its own representative to represent the employee at the exam, absent special circumstances | Designate a representative whose participation as a representative will interfere with the employer's interest in achieving the objective of the investigation or compromise its integrity |
| Ask management for a short delay so that a representative versed in the subject matter of the exam may attend to represent the union | Unreasonably delay the exam because a particular representative is not able to attend at the scheduled time Insist that more than one union representative attend |
| Ask management what the investigation is about | Demand that all questions to be discussed or documents to be referred to at the meeting be given first to the union representative before the meeting |
| Briefly consult with the employee before the exam Raise relevant facts and issues related to the investigation | Delay the exam Hide or confuse facts, mislead the investigators or delay or impede the investigation |
| Clarify questions being asked to ensure the employee understands the question | Answer the questions for the employee or repeatedly interrupt the questioning of the employee |
| Represent the interests of the bargaining unit and assist the employee in raising all relevant facts and issues | Raise issues that are not related to the investigation so as to disrupt, delay or impede the exam Engage in an argument with the management officials conducting the meeting which interferes with the purpose of the exam |
| Elicit favorable facts and extenuating circumstances | Take charge of the meeting so as to disrupt, delay or impede the exam |
| Consult with the employee during the examination | Disrupt, impede or delay the exam; or answer questions for the employee |
| Ask questions concerning the matter being discussed | Act in a manner that: interferes with achieving the objective of the exam; damages the integrity of the investigation; or creates an adversarial contest |
| Propose to negotiate, at the applicable time, over the manner in which the investigatory examination right will be implemented by the parties | Insist that the investigatory examinations be conducted in a particular manner as decided by the union |